



Why are you interested in serving on the Big Sky Owners Association Board of Directors?

My family and I chose Big Sky because of the extraordinary combination of natural beauty, outdoor recreation, and community that it offers. Some of our most meaningful family experiences have taken place here, and I am committed to helping preserve what makes Big Sky special as it continues to grow and evolve.

Throughout my career and personal life, I have been drawn to service, stewardship, and fiduciary responsibility. Big Sky has entered a period of significant opportunity and change, driven by demographic trends, private investment, and long-term development.

I believe the community benefits from leaders who understand those forces firsthand and can help ensure growth is managed thoughtfully, financially responsibly, and in a manner that protects the character and values that make Big Sky unique.

What relevant board, committee, professional, or volunteer experience would you bring to the role?

I am a Managing Director with a global investment bank and have spent more than twenty years serving in fiduciary and advisory roles on some of the most consequential financial, restructuring, and governance matters in the U.S. My work has included advising federal agencies, financial institutions, corporations, and court-appointed fiduciaries during periods of economic disruption, regulatory change, and complex stakeholder negotiations.

In addition, I have advised and served on public, private, nonprofit, and community association Boards in Treasurer, President, and Board Chair roles, with responsibility for governance, budgeting, strategic planning, and fiduciary oversight.

What distinguishes my perspective is that I work every day at the intersection of capital, development, governance, and long-term community interests. I understand how investors, developers, lenders, regulators, and public stakeholders evaluate opportunities and risks. As Big Sky continues to attract investment and experience growth, I believe that perspective can help the BSOA make informed decisions that protect and advance the interests of its members.

Where do you own property within the Big Sky Owners Association?

Alpenglow Condominium Community

Are you a full-time or part-time resident of Big Sky?

Part-time resident

How long have you owned property within the Big Sky Owners Association?

Early 2025

What is your current occupation?

Managing Director, Piper Sandler & Co.

What percentage of the monthly BSOA Board meetings do you realistically expect to attend, either in person or via Zoom?

100%